MAYANK VASWANI

ACADEMIC PROFILE

MBA	61.20 %	Jagdish Sheth School of Management, Bengaluru	2025
B.COM	80.60%	GLS University, Ahmedabad	2022
Class XII(GSEB)	66.40 %	St. Xavier's High School, Ahmedabad	2019
Class X(GSEB)	56.80 %	A-one Xavier's High School, Ahmedabad	2017

AREAS OF STUDY

- Financial modelling, Financial statement analysis, Technical analysis, Portfolio management, Security analysis, Economics, Corporate finance, Analytics for portfolio management, Financial trading lab, Business valuation, Derivatives, Managerial accounting, CFA(Pursuing).

INTERNSHIP(S)   3 Months

Invincible NGO, Ahmedabad	Finance Intern	June 2021 - Sept 2021

- Managed the budgeting process, including forecasting expenses and monitoring expenditures.
- Negotiated deals and partnerships with other companies, ensuring favorable terms for the organization.
- Collaborated with various departments to align financial strategies with organizational goals.
- Assisted in preparing financial reports and presentations for management review.

ACADEMIC PROJECT(S)

Financial Statement analysis

- Conducted comprehensive financial statement analysis of Supreme Industries, focusing on key performance indicators.
- Analyzed profitability ratios, including gross profit margin, operating profit margin, and net profit margin, to assess the company's operational efficiency.
- Prepared detailed reports summarizing findings and providing insights into the company's financial health, trends, and potential areas for improvement.

Company Analysis for Stock Selection

- Conducted in-depth company analysis of Infosys for selection purposes, evaluating multiple aspects of company performance and quality.
- **Quality Parameters**: Assessed the overall quality of companies by analysing factors such as management effectiveness, operational efficiency, and market positioning.
- **Window Dressing Analysis**: Investigated potential manipulation of financial statements, identifying instances of window dressing and ensuring the integrity of financial data.
- **Valuation Parameters**: Utilized valuation metrics such as the Price/Earnings to Growth (PEG) ratio and Present Value of Growth Opportunities (PVGO) to determine the intrinsic value of companies and identify undervalued or overvalued stocks.

Interpretation and Analyzing Options Value Chain

- Project on options value chain analysis, examining the roles and interactions of market participants.
- Analyzed market dynamics and their impact on option pricing, volatility, and liquidity.
- Provided insights for investors and financial professionals on using options for hedging and speculation.
- Included real-world applications and case studies to illustrate practical implications and strategies.

Kotak MID-CAP FUND

- **Gathered data from companies** included in the Kotak Mid Cap Fund over a span of 48 quarters.
- **Calculated returns** for these companies, incorporating all corporate actions such as dividends, stock splits, and mergers.
- **Compared the calculated returns** with the performance of the Nifty Mid Cap index to evaluate relative performance.
- **Analysed and interpreted results** to assess how the Kotak Mid Cap Fund's performance aligned with or differed from the Nifty Mid Cap index.

CERTIFICATIONS

Financial Modelling	(Coursera)	2024
Analyzing Company Performance using Ratios	(Coursera)	2024
Derivatives - Options & Futures	(Coursera)	2024
Bloomberg Market Concept	(Bloomberg Terminal)	2024

POSITIONS OF RESPONSIBILITY

JAGSoM, Bengaluru	**Head of Program office work – ACADEMIC Committee 2023 - 2025** - Collaborated closely with the PGP office to manage and oversee daily tasks related to the batch. - Ensured smooth execution of academic and administrative activities, maintaining clear communication between students and the office. - Coordinated with faculty and staff to address student needs and streamline operations. - Played a key role in organizing events and initiatives aimed at enhancing the student experience.

ACCOMPLISHMENTS

Competitions	- **Co-Author** on the Research paper in the ICASF 2023 Conference Research Paper (Dubai) - Research paper on Sustainable Education through Trekking as experiential learning tool – Awarded with "The best paper Award – December'2023"

SKILLS

SKILLS	- Financial Modeling, Valuation, Equity Research and Analysis, Fundamental and Technical Analysis, Excel, Bloomberg market concept, Python.